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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF JANUARY 1,
2024 THROUGH JANUARY 31, 2024**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

January 1, 2024, through January 31, 2024

\$55,276.00 (80% of \$69,095.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Eleventh Interim Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing January 1, 2024, through January 31, 2024 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$55,276.00 (representing 80% of the \$69,095.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 27th day of August 2024.

4 FTI Consulting, Inc.

By: /s/ Michael Tucker

5 Michael Tucker

6 4835 East Cactus Road, Suite 230

7 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*

11
12 Respectfully submitted by:

13 McDONALD CARANO LLP

14 */s/ Ryan J. Works*

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16 Amanda M. Perach, Esq (NSBN 12399)

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18 *Counsel for Official Committee*
19 *of Unsecured Creditors*

Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	39.6	25,740.00
Halevy, Richard	Sr Consultant	650	66.7	43,355.00
TOTAL			106.3	\$ 69,095.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	0.8	\$ 520.00
2	Cash & Liquidity Analysis	13.2	8,580.00
14	Analysis of Claims/Liab Subject to Compro	9.2	5,980.00
17	Wind Down Monitoring	5.2	3,380.00
18	Potential Avoidance Actions & Litigation	63.9	41,535.00
19	Case Management	1.3	845.00
20	General Mtgs with Debtor & Debtors' Prof	8.1	5,265.00
21	General Mtgs with UCC & UCC Counsel	2.5	1,625.00
24	Preparation of Fee Application	2.1	1,365.00
GRAND TOTAL		106.3	\$ 69,095.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Category	Date	Professional	Hours	Activity
1	1/8/2024	Halevy, Richard	0.4	Prepare analysis re: Debtor's outstanding accounts payable.
1	1/19/2024	Halevy, Richard	0.4	Prepare analysis re: Debtor's outstanding accounts payable.
1 Total			0.8	
2	1/2/2024	Tucker, Michael	0.4	Correspond with Province re: Debtor estate liquidity.
2	1/2/2024	Halevy, Richard	1.1	Prepare analysis re: Debtor estate liquidity.
2	1/2/2024	Halevy, Richard	1.0	Prepare analysis re: Debtor's cash activity.
2	1/2/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: estate liquidity.
2	1/4/2024	Tucker, Michael	0.7	Review updates re: Powercoin cash collection process.
2	1/4/2024	Tucker, Michael	1.0	Prepare for call with Debtor and Committee professionals re: estate liquidity and potential recoveries.
2	1/4/2024	Halevy, Richard	0.2	Review correspondence from estate professionals re: estate budgeting.
2	1/4/2024	Halevy, Richard	0.8	Prepare analysis re: Debtor estate liquidity.
2	1/4/2024	Halevy, Richard	0.2	Review correspondence from S&K re: estate liquidity analysis.
2	1/4/2024	Halevy, Richard	0.5	Prepare correspondence to all professionals re: estate liquidity analysis.
2	1/5/2024	Tucker, Michael	1.2	Review analysis re: Debtor estate liquidity.
2	1/5/2024	Tucker, Michael	0.5	Participate in call with Debtor and Committee professionals re: estate liquidity and potential recoveries.
2	1/5/2024	Tucker, Michael	0.5	Prepare correspondence to FTI team re: estate liquidity.
2	1/5/2024	Halevy, Richard	0.5	Participate in call with Debtor and Committee professionals re: estate liquidity and potential recoveries.
2	1/5/2024	Halevy, Richard	1.0	Prepare analysis re: Debtor estate liquidity.
2	1/8/2024	Tucker, Michael	0.5	Review analysis re: estate cash activity.
2	1/8/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: estate budgeting matters.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Category	Date	Professional	Hours	Activity
2	1/8/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: estate budgeting matters.
2	1/11/2024	Halevy, Richard	0.5	Prepare analysis re: Debtor estate liquidity.
2	1/16/2024	Halevy, Richard	0.3	Prepare analysis re: Debtor estate liquidity.
2	1/23/2024	Tucker, Michael	0.2	Review status re: Powercoin cash collection process.
2	1/30/2024	Halevy, Richard	0.3	Review correspondence from Debtor re: cash collections.
2	1/30/2024	Halevy, Richard	0.7	Prepare analysis re: Debtor estate liquidity.
2	1/31/2024	Tucker, Michael	0.2	Review correspondence from Province re: Powercoin cash collection.
2 Total			13.2	
14	1/2/2024	Tucker, Michael	0.4	Review potential settlement re: TSSP administrative claim.
14	1/2/2024	Halevy, Richard	0.7	Prepare analysis re: TSSP administrative claim.
14	1/4/2024	Tucker, Michael	1.1	Review analysis and draft settlement re: TSSP administrative claim.
14	1/9/2024	Tucker, Michael	0.1	Correspond with Debtor's counsel re: Brink's administrative claim status.
14	1/17/2024	Tucker, Michael	0.3	Review docket filings re: certain administrative claims.
14	1/17/2024	Halevy, Richard	0.3	Review docket filings re: certain administrative claims.
14	1/17/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: Trangistics administrative claim.
14	1/23/2024	Tucker, Michael	0.8	Review status and filings re: AvTech administrative claim.
14	1/23/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: filed administrative claims.
14	1/24/2024	Tucker, Michael	0.6	Review analysis re: AvTech administrative claim.
14	1/31/2024	Tucker, Michael	0.9	Review status and filings re: Trangistics administrative claims.
14	1/31/2024	Tucker, Michael	0.7	Correspond with Fox Rothschild and Province re: Trangistics administrative claim.
14	1/31/2024	Tucker, Michael	0.7	Correspond with Fox Rothschild re: AvTech administrative claim.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Category	Date	Professional	Hours	Activity
14	1/31/2024	Tucker, Michael	0.7	Correspond with Fox Rothschild re: Sygnia administrative claim.
14	1/31/2024	Tucker, Michael	0.2	Review filings re: late-filed administrative claims.
14	1/31/2024	Tucker, Michael	1.1	Participate in call with Fox Rothschild re: various administrative claims.
14 Total			9.2	
17	1/2/2024	Tucker, Michael	0.3	Review correspondence from Debtor re: termination of AWS services.
17	1/2/2024	Halevy, Richard	0.2	Prepare correspondence to Debtor re: wind-down matters.
17	1/3/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: wind-down matters.
17	1/4/2024	Halevy, Richard	0.2	Review correspondence from Debtor re: termination of AWS services.
17	1/5/2024	Halevy, Richard	0.4	Prepare correspondence to Debtor re: wind-down matters.
17	1/9/2024	Tucker, Michael	0.2	Review correspondence from Debtor re: wind-down matters.
17	1/17/2024	Tucker, Michael	0.9	Correspond with Debtor re: termination of AWS contract.
17	1/17/2024	Halevy, Richard	0.2	Prepare correspondence to FTI team re: wind-down matters.
17	1/17/2024	Halevy, Richard	0.2	Prepare correspondence to S&K re: Debtor's data preservation.
17	1/17/2024	Halevy, Richard	0.7	Participate in call with Debtor re: wind-down matters.
17	1/19/2024	Halevy, Richard	0.3	Review correspondence from FTI team re: wind-down matters.
17	1/22/2024	Halevy, Richard	0.5	Prepare correspondence to FTI team re: wind-down matters.
17	1/24/2024	Tucker, Michael	0.2	Review memo re: termination of Debtor's AWS services.
17	1/25/2024	Halevy, Richard	0.6	Prepare correspondence to S&K re: Debtor wind-down matters.
17 Total			5.2	
18	1/2/2024	Tucker, Michael	0.6	Review analysis re: potential preference actions.
18	1/3/2024	Tucker, Michael	0.7	Review supporting documents re: potential preference actions.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Category	Date	Professional	Hours	Activity
18	1/3/2024	Tucker, Michael	0.5	Review draft settlement letter in connection with Bitaccess arbitration.
18	1/3/2024	Halevy, Richard	1.5	Prepare analysis re: potential preference payments.
18	1/4/2024	Halevy, Richard	2.7	Prepare analysis re: potential preference actions.
18	1/4/2024	Halevy, Richard	2.5	Continue to prepare analysis re: potential preference actions.
18	1/8/2024	Tucker, Michael	0.5	Review updates re: Bitcoin Depot litigation.
18	1/8/2024	Halevy, Richard	0.6	Prepare analysis re: Bitaccess arbitration.
18	1/8/2024	Halevy, Richard	0.2	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	1/8/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: Bitaccess arbitration.
18	1/8/2024	Halevy, Richard	0.2	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	1/8/2024	Halevy, Richard	1.8	Review financial information re: Bitcoin Depot in connection with potential settlement.
18	1/8/2024	Halevy, Richard	0.7	Review Bitcoin Depot responses to discovery requests.
18	1/9/2024	Halevy, Richard	0.6	Correspond with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	1/9/2024	Halevy, Richard	0.3	Prepare correspondence to S&K and Debtor professionals re: various litigation items.
18	1/10/2024	Halevy, Richard	0.5	Prepare correspondence to FTI team re: Bitaccess arbitration.
18	1/10/2024	Halevy, Richard	1.4	Prepare analysis re: Bitaccess arbitration.
18	1/11/2024	Halevy, Richard	2.6	Prepare analysis re: potential preference actions.
18	1/12/2024	Halevy, Richard	0.5	Prepare correspondence to FTI team re: Bitaccess arbitration.
18	1/16/2024	Halevy, Richard	1.6	Prepare analysis re: potential preference actions.
18	1/16/2024	Halevy, Richard	0.7	Continue to prepare analysis re: potential preference actions.
18	1/17/2024	Tucker, Michael	0.4	Prepare correspondence to Debtor's litigation counsel re: Bitcoin Depot litigation.
18	1/17/2024	Halevy, Richard	0.2	Prepare correspondence to S&K re: Bitaccess arbitration.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Category	Date	Professional	Hours	Activity
18	1/17/2024	Halevy, Richard	0.5	Prepare analysis re: potential preference actions.
18	1/18/2024	Halevy, Richard	0.8	Prepare analysis re: Bitaccess arbitration.
18	1/19/2024	Tucker, Michael	1.1	Prepare for call with Debtor's litigation counsel re: Bitaccess arbitration and Bitcoin Depot litigation.
18	1/19/2024	Tucker, Michael	1.5	Participate in call with Debtor's litigation counsel re: Bitaccess arbitration and Bitcoin Depot litigation.
18	1/19/2024	Halevy, Richard	1.5	Participate in call with Debtor's litigation counsel re: Bitaccess arbitration and Bitcoin Depot litigation.
18	1/19/2024	Halevy, Richard	0.8	Prepare analysis re: Bitaccess arbitration.
18	1/19/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor's litigation counsel re: Bitaccess arbitration.
18	1/23/2024	Tucker, Michael	0.4	Participate in call with S&K re: McAlary litigation settlement conference.
18	1/23/2024	Tucker, Michael	0.3	Review potential litigation claims re: Debtor's cryptocurrency provider.
18	1/23/2024	Tucker, Michael	0.1	Review correspondence from Fox Rothschild re: EEOC claim of former employee.
18	1/23/2024	Tucker, Michael	0.1	Review status of recovery on Cole Kepro settlement.
18	1/23/2024	Halevy, Richard	0.9	Prepare analysis re: potential claim against Debtor's former cryptocurrency provider.
18	1/24/2024	Tucker, Michael	0.6	Review draft settlement offer re: McAlary litigation.
18	1/24/2024	Tucker, Michael	1.9	Review supporting analysis re: McAlary litigation claims.
18	1/24/2024	Tucker, Michael	0.3	Review analysis re: potential claim against Debtor's former cryptocurrency provider.
18	1/24/2024	Halevy, Richard	0.3	Prepare correspondence to S&K re: preparation for McAlary litigation settlement conference.
18	1/24/2024	Halevy, Richard	2.5	Prepare analysis re: preparation for McAlary litigation settlement conference at the request of Counsel.
18	1/25/2024	Tucker, Michael	1.5	Review supporting analysis re: McAlary litigation claims.
18	1/25/2024	Tucker, Michael	0.7	Correspond with FTI professional re: support for McAlary litigation claims.
18	1/25/2024	Halevy, Richard	2.3	Prepare analysis re: support for McAlary litigation claims.
18	1/25/2024	Halevy, Richard	1.8	Continue to prepare analysis re: support for McAlary litigation claims.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Category	Date	Professional	Hours	Activity
18	1/25/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: preparation for McAlary litigation settlement conference.
18	1/26/2024	Tucker, Michael	0.8	Review analysis re: support for McAlary litigation claims.
18	1/26/2024	Tucker, Michael	1.0	Participate in call with S&K re: preparation for McAlary litigation settlement conference.
18	1/26/2024	Tucker, Michael	0.4	Review draft mediation statement for McAlary settlement conference.
18	1/26/2024	Halevy, Richard	1.1	Provide comments to draft mediation statement at the request of counsel.
18	1/26/2024	Halevy, Richard	1.5	Prepare analysis supporting mediation statement for McAlary litigation settlement conference.
18	1/26/2024	Halevy, Richard	1.0	Participate in call with S&K re: preparation for McAlary litigation settlement conference.
18	1/26/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: diligence requests in connection with McAlary litigation.
18	1/26/2024	Halevy, Richard	0.4	Prepare correspondence to FTI team re: analysis in preparation for McAlary litigation settlement conference.
18	1/29/2024	Halevy, Richard	2.1	Prepare potential responses to arguments in McAlary settlement offer.
18	1/29/2024	Halevy, Richard	1.6	Prepare draft insert for mediation statement at the request of Counsel.
18	1/30/2024	Tucker, Michael	0.7	Prepare analysis re: support for McAlary litigation claims.
18	1/30/2024	Tucker, Michael	1.2	Participate in call with S&K re: preparation for McAlary litigation settlement conference.
18	1/30/2024	Tucker, Michael	1.1	Review supporting analysis re: McAlary litigation claims.
18	1/30/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: preparation for McAlary litigation settlement conference.
18	1/30/2024	Halevy, Richard	0.5	Review Debtor documents re: insider transactions at the request of Counsel.
18	1/30/2024	Halevy, Richard	1.2	Participate in call with S&K re: preparation for McAlary litigation settlement conference.
18	1/30/2024	Halevy, Richard	0.8	Prepare supporting analysis re: McAlary litigation claims.
18	1/30/2024	Halevy, Richard	0.7	Prepare analysis in preparation for McAlary litigation settlement conference.
18	1/31/2024	Tucker, Michael	2.5	Review supporting analysis re: McAlary litigation claims.
18	1/31/2024	Tucker, Michael	1.1	Provide comments to draft mediation statement at the request of counsel.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Category	Date	Professional	Hours	Activity
18	1/31/2024	Halevy, Richard	0.4	Review draft mediation statement at the request of counsel.
18	1/31/2024	Halevy, Richard	0.6	Provide comments to mediation statement at the request of counsel.
18	1/31/2024	Halevy, Richard	0.5	Prepare financial analysis in preparation for McAlary mediation.
18 Total			63.9	
19	1/5/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: workplan and case issues.
19	1/5/2024	Halevy, Richard	0.5	Prepare workplan to address case issues.
19	1/23/2024	Tucker, Michael	0.5	Prepare correspondence to FTI team re: workplan and case issues.
19 Total			1.3	
20	1/3/2024	Halevy, Richard	0.3	Prepare for call with Debtor re: case updates.
20	1/3/2024	Halevy, Richard	0.5	Participate in call with Debtor re: case updates.
20	1/10/2024	Halevy, Richard	0.7	Participate in call with Debtor re: case updates.
20	1/10/2024	Halevy, Richard	0.4	Prepare for call with Debtor re: case updates.
20	1/11/2024	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: case updates.
20	1/11/2024	Tucker, Michael	0.8	Participate in call with Debtor re: case updates.
20	1/17/2024	Halevy, Richard	0.3	Prepare for call with Debtor re: case updates.
20	1/24/2024	Tucker, Michael	0.4	Prepare for call with Debtor re: case updates.
20	1/24/2024	Tucker, Michael	1.0	Participate in call with Debtor re: case updates.
20	1/24/2024	Halevy, Richard	1.0	Participate in call with Debtor re: case updates.
20	1/24/2024	Halevy, Richard	0.3	Prepare for call with Debtor re: case updates.
20	1/24/2024	Halevy, Richard	0.2	Prepare correspondence to Debtor re: case updates.
20	1/31/2024	Tucker, Michael	0.8	Participate in call with Debtor re: case updates.
20	1/31/2024	Halevy, Richard	0.4	Prepare for call with Debtor re: case updates.
20	1/31/2024	Halevy, Richard	0.8	Participate in call with Debtor re: case updates.
20 Total			8.1	

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JANUARY 1, 2024 TO JANUARY 31, 2024

Task Category	Date	Professional	Hours	Activity
21	1/31/2024	Tucker, Michael	0.5	Prepare for call with Creditors' Committee re: case updates.
21	1/31/2024	Tucker, Michael	1.0	Participate in call with Creditors' Committee re: case updates.
21	1/31/2024	Halevy, Richard	1.0	Participate in call with Creditors' Committee re: case updates.
21 Total			2.5	
24	1/18/2024	Halevy, Richard	1.9	Prepare December 2023 fee application.
24	1/18/2024	Halevy, Richard	0.2	Prepare correspondence to FTI team re: December 2023 fee application.
24 Total			2.1	
Grand Total			106.3	